

# Annual Wellness Visit (AWV) Practice Checklist

Initial AWV G0438	Subsequent AWV G0439
<b>Before the Visit:</b>	
Verify Eligibility (Medicare, >365 Days since initial or last AWV)	
Explain AWV to patient	
<b>During the Visit:</b>	
Measure weight, BP, and TUG test if indicated, and complete the pain assessment with vitals	
Take patient to exam room - Review HRA responses	
Assess for depression	
Assess for functional ability and level of safety	<ul style="list-style-type: none"> <li>• ADLs/iADLs</li> <li>• Driving Habits</li> <li>• Fall Risk</li> <li>• Hearing Impairment</li> <li>• Home Safety</li> </ul>
Assess Lifestyle Factors (Social hx: smoker, ETOH)	
Assess Cognitive Function	
Establish Risk Factors List based on responses	
Complete Circle of Care	
Medication Reconciliation	
Family and Personal Medical History Review	
Review and Update the EHR Alerts, including AWV	
Discuss Advance Directives	
Review Risk Factors with Patient	
Update and Review Personal Preventive Plan with Patient	
Discuss Referrals / Recommendations Made	
<b>After the Visit:</b>	
Review Visit Summary with PCP	
Obtain signature of the PCP	
Notify Billing of appropriate AWV code to bill	